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## Docutech™

## Fact Sheet

Docutech helps financial institutions quickly and accurately provide compliant documents for mortgage, home equity and consumer lending. From dynamic document generation to eDelivery, eSign, eClose and print fulfillment, Docutech sets the standard in providing market-proven technology and unrivaled customer service to financial institutions and their customers.

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**Headquarters:** Idaho Falls, Idaho & Scottsdale, Arizona

**Founded:** 1991

**Website:** [www.docutech.com](http://www.docutech.com)

### ConformX™

Docutech created its flagship product, ConformX, to meet the industry's need for a web-based dynamic document-generation engine. Instead of a static library of forms, ConformX utilizes a global library of data-driven documents that are generated based upon loan level criteria seamlessly integrated with the lender's loan origination system. Data fields are automatically populated to eliminate manual data entry. Additionally, a team of attorneys and legal experts work with investors and key regulatory agencies to maintain the most accurate updates to changing regulations and investor requirements. ConformX also manages the tolerances between the loan estimate and the closing disclosure, ensuring lenders stay in compliance with the latest regulations. It also enables a faster closing process, reducing the amount of time spent preparing documents for the closing table. The LOS pushback function ensures a complete audit trail of all events is logged in the lenders system of record if needed by regulators or investors.

The company's compliance information services include a toll-free number, a free compliance website, free updates and a network of compliance experts available to answer questions enabling financial institutions to provide customers with better service and expert answers to questions about compliance.

### Solex™

Solex is a mobile-capable eSignature solution developed for the Digital Mortgage age. The platform enables borrowers to sign loan documents from their smartphones, tablets and computers using a friendly and intuitive interface, while also giving lenders an auditable platform with the industry's most trusted eVault. Solex is integrated with Docutech's ConformX platform to provide lenders with a comprehensive solution where they can seamlessly manage all document-related needs, from generation to delivery and signatures. The platform also includes a range of other robust features, including two-factor authentication for added security, client-defined branding and single sign-on integration with financial institution lending portals for borrower convenience.

Most recently, the company also introduced its Solex™ eClosing solution, integrating with Simplifile to provide a seamless eClosing solution for agents, lenders and borrowers and helping to progress the industry closer to a truly Digital Mortgage age.

## Docutech™

[www.docutech.com](http://www.docutech.com)

Founded in 1991, Idaho Falls and Scottsdale, Ariz.-based Docutech offers a wide range of document technology solutions for mortgage, home equity, and consumer lending, from document generation to eDelivery, eSign, eClose and print fulfillment. The company sets the standard in providing market-proven technology and unrivaled customer service to the financial industry. Docutech's knowledge and solutions empower lending professionals to efficiently produce accurate loan packages in all 50 states to ensure compliance with constantly changing laws and regulations.

ConformX™, Docutech's flagship solution, was specifically developed to deliver the industry's first truly dynamic document generation engine, providing the perfect balance of productivity and compliance. Leveraging data directly from Loan Origination Systems (LOSs), ConformX is the industry's leading solution for creating document packages and is currently in use at over 200 lenders across the nation. Processing more than 15% of the industry's mortgage volume, ConformX supports both consumer and mortgage documents, including various loan purposes and types.

As the focus on offering digital mortgages increases, the role of ConformX is more relevant than ever. Rather than utilizing a static library of forms, ConformX integrates with a lender's LOS to produce accurate data-driven documents. Every relevant data field is imported, defaulted or automatically populated through rules-based intelligence to ensure the most streamlined document experience possible.

In addition, Docutech offers Solex™, a mobile-capable eSignature solution developed for the Digital Mortgage age. The platform enables borrowers to sign loan documents from their smartphones, tablets and computers using a friendly and intuitive interface, while also giving lenders an auditable platform with the industry's most trusted eVault. Solex is integrated with Docutech's ConformX platform providing lenders with a comprehensive solution where they can seamlessly manage all document-related needs, from generation to delivery and signatures. The platform also includes a range of other robust features, including two-factor authentication for additional security, client-defined branding and single sign-on integration with financial institution lending portals for borrower convenience.

Most recently, Docutech formed an agreement with Simplifile to offer Solex eClosing, a seamless solution for agents, lenders and borrowers that allows each transaction to be as digital as possible. Solex eClose enables lenders to streamline eMortgage processes through an integrated and scalable solution, automate their entire mortgage manufacturing lifecycle from initial disclosures to post-closing trailing documents, optimize the experience for borrower, settlement provider and closing staff and gain a competitive edge with insight into local jurisdiction and investor acceptance.

Solex eClose is a complete digital mortgage workflow seamlessly connected to leading LOS platforms. Through Simplifile, the nation's largest network, for connecting lenders, settlement agents and county recording offices, Solex eClosing enables borrowers to eSign every document, from initial disclosures through closing and title. With tight integration to ConformX, documents are tagged for eSigning, automatically eliminating manual labor and missed signature points. Title and Settlement can easily add their documents through a consistent portal to be automatically included in the eClosing. Through Simplifile, Solex eClosing also provides eNotarization of eligible documents within the platform. And unlike most solutions, the path to digital doesn't end at closing. After closing, if the note is signed electronically, it will be automatically registered with the MERS eRegistry.

As a value-added service, Docutech provides its clients the resources of a team of attorneys and legal experts that work with investors and key regulatory agencies to maintain the most accurate updates to changing regulations and investor requirements. The company's compliance information services include a toll-free number, a free compliance website, free updates and a network of compliance experts available to answer questions, enabling financial institutions to provide customers with better service and expert answers to questions about compliance.

In addition, Docutech's partnership with First American® offers a sophisticated high cost loan and predatory lending tool that performs real-time analysis of loan-level data, assisting lenders in their compliance with applicable laws, regulations and investor requirements.

Finally, Docutech offers its Fulfillment Center, a simplified way of delivering hard copy paper packages when needed to meet initial disclosure delivery regulations. The Fulfillment Center can be configured based on client business rules, helping lenders ensure accurate, compliant delivery of initial disclosure documents.